

**Literacy Capital plc**  
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London, SW1Y 4LR,  
United Kingdom

Cayman Islands Stock Exchange  
3rd Floor, SIX  
Cricket Square  
Grand Cayman  
Cayman Islands  
(the "**Exchange**")

14 March 2022

**NOTICE**

Dear Sir/Madam

Notice to the CSX is hereby given by Literacy Capital plc (the "**Issuer**") in connection with the admission to listing on the Cayman Islands Stock Exchange of the ordinary shares (the "**Shares**").

Pursuant to listing rule 9.96 of the listing rules of the Exchange, the Issuer hereby wishes to announce that the Issuer has appointed FirstCaribbean International Bank & Trust Company (Cayman) Limited as Cayman Islands broker.